

Announcement on Coupon Payment of Domestic Corporate Bond “12 Huaxin 03”

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

The second installment of Domestic Corporate Bond (The Bond) was issued by Huaxin Cement on November 9th 2012, and its coupon accruing during the period from November 9th, 2016 to November 8th 2017 (the year) will be paid on November 9th, 2017. According to prospectus, the details of this payment are announced as followed:

1. Summary of the bond

- i. Name:** The Domestic Corporate Bond (second installment) of Huaxin Cement, 2012
- ii. Abbreviation and code:** 12 Huaxin 03 with the code of 122188
- iii. Issuing scale and remaining scale:** The issuing scale as well as remaining scale of 12 Huaxin 03 is 11 billion RMB.
- iv. Maturity:** The Maturity of 12 Huaxin 03 is 7 years, with options of coupon rate increasing by the issuer and put provision by investors at the end of fifth year since issuance.
- v. Coupon rate:** 5.90%
- vi. Coupon Period:** The coupon period start from November 9th, 2012 till November 9th 2019. If investors exercise their put option, the coupon period will end on November 9th, 2017.
- vii. Value Date:** November 9th 2012
- viii. Coupon Date:** The coupon date is November 9th each year from 2012 till 2019. If investors exercise their put option, the last coupon date will be November 9th 2017.
- ix. Payment date:** The payment date will be November 9th 2019. If investors exercise their put option, the payment date will be November 9th 2017.

2. Coupon Payment of the Year

- i. Coupon period of the year:** November 9th, 2016 to November 8th 2017
- ii. Coupon rate and amount:** coupon rate is 5.90% with a payment of 59.00 RMB (tax included) for each 1 thousand par value.

3. Registration and Value date

i. Registration Date: November 8th, 2017

ii. Value Date: November 9th, 2017

4. Service Object

Service Object of the year is the holders of 12 Huaxin 03 that are registered at CSDCC(China Securities Depository and Clearing Corporation Limited) Shanghai Branch by the end of November 8th 2017.

5. Payment method

The coupon of the bond of the year will be first transferred through clearing system of CSDCC Shanghai Branch to Securities houses' accounts where investors established their private account, and then investors will receive coupon from the corresponding securities houses.

Board of Directors,
Huaxin Cement Co., Ltd.
November 2, 2017